



NUMBER: 548579

CERTIFICATE OF AMALGAMATION

COMPANY ACT

I Hereby Certify that Churchill Resources Ltd., incorporation number 309987, and **Greystar Resources Ltd.**, continuation number C-547086, are amalgamated as one company under the name **GREYSTAR RESOURCES LTD.**

*Issued under my hand at Victoria, British Columbia,
on August 15, 1997*

A large, circular, serrated seal is located on the left side of the page. To its right is a handwritten signature in black ink that reads "Powell".

JOHN S. POWELL
Registrar of Companies
PROVINCE OF BRITISH COLUMBIA
CANADA